

**This Declaration Form is to be completed when you invest in a Wholesale Fund Only.**

**(Note: Principal and joint applicant must be 18 years old and above. Both need to declare that they are sophisticated investors.)**

I/We\* hereby declare and confirm that I/we\* am/are\* qualified to invest in the Fund as stated above. I/We\* acknowledge that **TA Investment Management Berhad** accepts the investment into the Fund on the basis of this Declaration. I/We\* further confirm that this Declaration is accurate as to the matter stated herein and am/are\* prepared to furnish any documentary evidence to establish the accuracy of this Declaration. In any event, I/we\* agree to indemnify and keep **TA Investment Management Berhad** indemnified in respect of any costs, expenses, fines, penalties, or any other losses, which it may suffer or incur in the event of this Declaration is untrue or incorrect in any way.

\* Please delete where appropriate.

|   |  |                       |
|---|--|-----------------------|
| Principal Applicant/Authorised Signatory 1<br>Date<br><input type="checkbox"/> I declare that I am a Sophisticated Investor | Joint Applicant/Authorised Signatory 2 (if any)<br>Date<br><input type="checkbox"/> I declare that I am a Sophisticated Investor | Company Seal or Stamp |
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**Notes To Read Before Completing This Declaration Form (Investment in Wholesale Fund Only)**

You are advised to read and understand the Information Memorandum and Supplemental Information Memorandum(s) (if any) relating to the Fund before investing in the Fund and for additional terms including but not limited to, minimum initial and subsequent investment amount.

Please tick (✓) in the appropriate box(es) below. Only a "Sophisticated Investor(s)" may invest in a wholesale fund. A "Sophisticated Investor(s)" refers to: -

| Category of Investors               | Definition   |
|-------------------------------------|--|
| <b>A. Accredited Investor</b>       | <input type="checkbox"/> (i) A unit trust scheme, private retirement scheme or prescribed investment scheme.<br><input type="checkbox"/> (ii) Bank Negara.<br><input type="checkbox"/> (iii) A licensed person or a registered person.<br><input type="checkbox"/> (iv) An exchange holding company, a stock exchange, a derivatives exchange, an approved clearing house, a central depository or a recognized market operator.<br><input type="checkbox"/> (v) A corporation that is licensed, registered or approved to carry on any regulated activity or capital market services by an authority in Labuan or outside Malaysia which exercises functions corresponding to the functions of the SC.<br><input type="checkbox"/> (vi) A bank licensee or an insurance licensee as defined under the Labuan Financial Services and Securities Act 2010 [Act 704].<br><input type="checkbox"/> (vii) An Islamic bank licensee or a takaful licensee as defined under the Labuan Islamic Financial Services and Securities Act 2010 [Act 705].<br><input type="checkbox"/> (viii) A chief executive officer or a director of any person referred to in subparagraphs (iii), (iv), (v), (vi) and (vii) above.<br><input type="checkbox"/> (ix) A closed-end fund approved by the SC.  |
| <b>B. High-Net Worth Entity</b>     | <input type="checkbox"/> A company that is registered as a trust company under the Trust Companies Act 1949 and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies.<br><input type="checkbox"/> A corporation that: <ul style="list-style-type: none"> <li><input type="checkbox"/> is a public company under the Companies Act 2016 which is approved by the SC to be a trustee under the CMSA and has assets under its management, exceeding ten million ringgit or its equivalent in foreign currencies; or</li> <li><input type="checkbox"/> is carrying on the regulated activity of fund management solely for the benefit of its related corporations and has assets under its management exceeding ten million ringgit or its equivalent in foreign currencies.</li> </ul> <input type="checkbox"/> A corporation with total net assets exceeding ten million ringgit or its equivalent in foreign currencies based on the last audited accounts.<br><input type="checkbox"/> A partnership with total net assets exceeding ten million ringgit or its equivalent in foreign currencies.<br><input type="checkbox"/> A statutory body established under any laws whose function or mandate is investment in capital market products.<br><input type="checkbox"/> A pension fund approved by the Director General of Inland Revenue under the Income Tax Act 1967.   |
| <b>C. High-Net Worth individual</b> | <input type="checkbox"/> An individual: <ul style="list-style-type: none"> <li><input type="checkbox"/> whose total net personal assets exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual contributes not more than one million ringgit of the total net assets;</li> <li><input type="checkbox"/> whose total net joint assets with:                             <ul style="list-style-type: none"> <li><input type="checkbox"/> his or her spouse; or</li> <li><input type="checkbox"/> his or her child,</li> </ul>                             exceeding three million ringgit or its equivalent in foreign currencies, provided that the net value of the primary residence of the individual with his or her spouse or child contributes not more than one million ringgit of the total net assets;</li> <li><input type="checkbox"/> who has a gross annual income exceeding three hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months;</li> <li><input type="checkbox"/> who jointly with his or her spouse or child, has a gross annual income exceeding four hundred thousand ringgit or its equivalent in foreign currencies in the preceding twelve months;</li> <li><input type="checkbox"/> whose total net personal investment portfolio or total net joint investment portfolio with his or her spouse or child, in any capital market products exceeding one million ringgit or its equivalent in foreign currencies;</li> <li><input type="checkbox"/> who holds any of the following qualifications and has five consecutive years of relevant working experience in finance, economics, actuarial science or accounting:                             <ul style="list-style-type: none"> <li><input type="checkbox"/> holds a Bachelor's or Master's degree related to Finance, Economics or Actuarial Science;</li> <li><input type="checkbox"/> holds a Bachelor's or Master's degree in Accounting; or</li> <li><input type="checkbox"/> holds a Master of Business Administration;</li> </ul> </li> <li><input type="checkbox"/> who holds the following membership in the associations as set out below:                             <ul style="list-style-type: none"> <li><input type="checkbox"/> Active Member of Chartered Financial Analyst (CFA) Institute;</li> <li><input type="checkbox"/> Chartered Banker of Asian Institute of Chartered Bankers (AICB);</li> <li><input type="checkbox"/> Ordinary Member of Financial Markets Association Malaysia (FMAM);</li> <li><input type="checkbox"/> Chartered Accountant, C.A(M) of Malaysian Institute of Accountants (MIA);</li> <li><input type="checkbox"/> Ordinary Member of Malaysia Association of Tax Accountants (MATA);</li> <li><input type="checkbox"/> Accredited Angel Investor of Malaysian Business Angel Network (MBAN);</li> <li><input type="checkbox"/> Certified Member of Financial Planning Association of Malaysia (FPAM); or</li> <li><input type="checkbox"/> Ordinary Member of Malaysian Financial Planning Council (MFPC); or</li> </ul> </li> </ul> |

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|   | <input type="checkbox"/> who has five consecutive years of working experience in a capital market intermediary relating to product development, corporate finance, deal advisory, investment management, sales and trading, investment research and advisory, financial analysis, or the provision of training in investment products.  |
| <b>D. Consideration <math>\geq</math> RM250,000</b> | <input type="checkbox"/> An individual who acquires unlisted capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for transaction whether such amount is paid for in cash or otherwise.<br><input type="checkbox"/> A company/corporation/institution who acquire unlisted capital market products where the consideration is not less than two hundred and fifty thousand ringgit or its equivalent in foreign currencies for transaction whether such amount is paid for in cash or otherwise. |

A "wholesale fund" means a unit trust scheme established where the units are to be issued, offered for subscription or purchase, or for which invitations to subscribe for or purchase the units are to be made, exclusively to sophisticated investors. Please note that this Declaration is not the only term relating to investments into a Wholesale Fund.

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